
FACT BOOK

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株式会社 **大気社**

Taikisha Ltd.

証券コード: 1979

経営成績と財務状態(連結)／OPERATING RESULTS AND FINANCIAL POSITION(CONSOLIDATED)

(百万円／Millions of yen)

		2019/3	2020/3	2021/3	2022/3	2023/3
1	完成工事高 Net sales of completed construction contracts	225,402	225,378	202,548	209,261	214,793
2	完成工事総利益 Gross profit on completed construction contracts	36,254	37,694	34,027	31,614	33,071
3	完成工事総利益率(%) Gross profit ratio(%)	16.1%	16.7%	16.8%	15.1%	15.4%
4	営業利益 Operating income	14,035	15,439	11,690	9,428	11,556
5	営業利益率(%) Operating income ratio(%)	6.2%	6.9%	5.8%	4.5%	5.4%
6	経常利益 Ordinary income	15,085	15,991	12,287	10,818	13,001
7	経常利益率(%) Ordinary income ratio(%)	6.7%	7.1%	6.1%	5.2%	6.1%
8	親会社株主に帰属する当期純利益 Profit attributable to owners of parent	8,841	9,132	8,279	7,248	7,917
9	その他の包括利益合計 Total other comprehensive income	(2,868)	(4,225)	8,076	(190)	765
10	包括利益 Comprehensive income	6,724	5,437	16,748	7,878	9,607
11	一株当たり当期純利益(円)*1 Profit attributable to owners of parent per share(Yen)*1	259.53	268.07	243.03	212.69	234.62
12	自己資本当期純利益率【ROE】(%)*2 Net income-shareholder's equity ratio【ROE】(%)*2	8.3%	8.4%	7.2%	5.9%	6.3%
13	総資産 Total assets	223,080	215,389	228,855	228,159	237,105
14	総資産回転率(倍)*3 Total assets turnover(Times)*3	1.03	1.03	0.91	0.92	0.92
15	総資産経常利益率(%)*4 Ordinary income-total assets ratio(%)*4	6.9%	7.3%	5.5%	4.7%	5.6%
16	総資産純利益率【ROA】(%)*5 Net income-total assets ratio【ROA】(%)*5	4.0%	4.2%	3.7%	3.2%	3.4%
17	持分法投資損益 Share of profit of entities accounted for using equity method	-36	(74)	(65)	(32)	(3)
18	期末純資産の部合計 Total net assets	113,649	112,843	126,311	130,788	131,992
19	うち非支配株主持分 Non-controlling interests	4,862	4,633	5,277	6,092	6,201
20	差引(自己資本) Shareholder's equity	108,787	108,209	121,033	124,695	125,791
21	自己資本比率(%) Equity capital ratio(%)	48.8%	50.2%	52.9%	54.7%	53.1%
22	一株当たり純資産(円)*6 Net assets per share(Yen)*6	3,193.18	3,176.25	3,552.69	3,658.54	3,788.75
23	株価純資産倍率【PBR】(倍) Price book-value ratio【PBR】(Times)	1.05	0.99	0.85	0.83	0.97
24	株価収益率(倍) Price earnings ratio(Times)	12.97	11.68	12.49	14.32	15.69
25	純資産配当率(%)*7 Dividend-net asset ratio(%)*7	2.9%	3.1%	2.7%	2.8%	3.2%
26	自己資本配当率【DOE】(%)*8 Dividend on equity ratio【DOE】(%)*8	2.9%	3.2%	2.7%	2.8%	3.2%
27	配当性向(%) Dividend payout ratio(%)	35.1%	37.3%	37.0%	47.0%	51.6%
28	期末発行済株式数(自己株式数含む) Number of shares issued at end of period (including treasury shares)	35,082,009	35,082,009	35,082,009	35,082,009	33,582,009
29	期末自己株式数 Number of treasury shares at end of period	1,013,293	1,013,573	1,013,823	998,559	380,689
30	期中平均株式数 Average number of common shares during the period	34,068,891	34,068,618	34,068,329	34,078,868	33,744,600

【上記の算出式/Formula for computation】

- ¹ 一株当たり当期純利益(円) = 当期純利益 ÷ 期中平均株式数
Profit attributable to owners of parent per share(Yen) = Net income / Average number of common shares during the period
- ² 自己資本当期純利益率(%) = 当期純利益 ÷ ((期首自己資本 + 期末自己資本) ÷ 2)
Net income-shareholder's equity ratio【ROE】(%) = Net income ÷ ((Shareholder's equity at beginning of period + Shareholder's equity at end of period) ÷ 2)
- ³ 総資産回転率(倍) = 売上高 ÷ ((期首総資産 + 期末総資産) ÷ 2)
Total assets turnover(Times) = Net sales of completed construction contracts ÷ ((Total assets at beginning of period + Total assets at end of period) ÷ 2)
- ⁴ 総資産経常利益率(%) = 経常利益 ÷ ((期首総資産 + 期末総資産) ÷ 2)
Ordinary income-total assets ratio = Ordinary income ÷ ((Total assets at beginning of period + Total assets at end of period) ÷ 2)
- ⁵ 総資産純利益率(%) = 当期純利益 ÷ ((期首総資産 + 期末総資産) ÷ 2)
Net income-total assets ratio【ROA】(%) = Net income ÷ ((Total assets at beginning of period + Total assets at end of period) ÷ 2)
- ⁶ 一株当たり純資産(円) = (期末純資産の部合計 - 新株予約権 - 少数株主持分) ÷ (期末発行済株式数 - 自己株式数)
Net assets per share(Yen) = (Total assets at end of period - share warrant - Minority interests) ÷ (Number of shares issued at end of period - Number of treasury shares at end of period)
- ⁷ 純資産配当率(%) = 1株当たり年間配当金 ÷ ((期首1株当たり純資産 + 期末1株当たり純資産) ÷ 2)
Dividend-net asset ratio(%) = Dividend per share ÷ ((Net assets per share at beginning of period + Net assets per share at end of period) ÷ 2)
- ⁸ 自己資本配当率(%) = 配当総額 ÷ ((期首自己資本 + 期末自己資本) ÷ 2)
Dividend on equity ratio【DOE】(%) = Dividend paid ÷ ((Shareholder's Equity at beginning of period + shareholder's Equity at end of period) ÷ 2)

連結貸借対照表／CONSOLIDATED BALANCE SHEETS

(百万円／Millions of yen)

		2019/3	2020/3	2021/3	2022/3	2023/3
資産の部	Assets					
流動資産	Current assets					
現金預金	Cash and deposits	52,107	57,626	52,059	49,085	46,988
受取手形・完成工事未収入金等	Notes receivable, accounts receivable from completed construction contracts and other	104,705	96,726	101,413	104,956	124,236
有価証券	Securities	1,000	3,500	2,000	3,000	—
未成工事支出金	Costs on uncompleted construction contracts	2,807	3,097	1,816	1,775	2,346
材料貯蔵品	Raw materials and supplies	396	358	679	1,007	843
その他	Other	8,379	7,979	8,068	9,084	10,721
貸倒引当金	Allowance for doubtful accounts	(428)	(329)	(649)	(718)	(668)
流動資産合計	Total current assets	168,968	168,958	165,387	168,190	184,467
固定資産	Non-current assets					
有形固定資産	Property, plant and equipment					
建物・構築物	Buildings and structures	8,179	8,632	8,035	8,389	8,043
機械・運搬具及び工具器具備品	Machinery, vehicles, tools, furniture and fixtures	11,077	11,002	11,720	13,756	7,852
土地	Land	2,058	2,038	1,772	1,737	1,705
その他	Other	551	703	553	639	1,163
減価償却累計額	Accumulated depreciation	(11,534)	(11,884)	(11,931)	(13,279)	(10,207)
有形固定資産合計	Total property, plant and equipment	10,333	10,493	10,150	11,243	8,557
無形固定資産	Intangible assets					
のれん	Goodwill	1,332	755	4,084	3,966	3,640
顧客関連資産	Customer-related assets	—	—	1,389	1,334	1,184
その他	Other	3,318	2,824	2,976	2,081	1,104
無形固定資産合計	Total intangible assets	4,650	3,580	8,450	7,381	5,929
投資その他の資産	Investments and other assets					
投資有価証券	Investment securities	29,378	24,388	32,677	29,605	26,487
繰延税金資産	Deferred tax assets	1,847	655	1,026	520	582
退職給付に係る資産	Net defined benefit asset	5,912	5,181	9,111	8,909	8,595
その他	Other	2,043	2,187	2,100	2,710	2,993
貸倒引当金	Allowance for doubtful accounts	(53)	(55)	(48)	(401)	(507)
投資その他の資産合計	Total investments and other assets	39,128	32,357	44,866	41,344	38,152
固定資産合計	Total non-current assets	54,111	46,430	63,468	59,969	52,638
資産合計	Total assets	223,080	215,389	228,855	228,159	237,105
負債の部	Liabilities					
流動負債	Current liabilities					
支払手形・工事未払金等	Notes payable, accounts payable for construction contracts and other	55,835	57,623	52,050	47,102	55,472
短期借入金	Short-term loans payable	10,892	6,460	6,588	15,535	2,942
未払法人税等	Income taxes payable	2,711	1,481	1,607	1,672	1,772
未成工事受入金	Advances received on uncompleted construction contracts	14,778	14,342	14,200	6,901	23,306
完成工事補償引当金	Provision for warranties for completed construction	787	836	475	714	614
工事損失引当金	Provision for loss on construction contracts	407	289	403	392	300
役員賞与引当金	Provision for directors' bonuses	154	116	63	43	71
その他	Other	13,225	12,772	11,528	9,524	11,460
流動負債合計	Total current liabilities	98,791	93,924	86,919	81,886	95,940
固定負債	Non-current liabilities					
長期借入金	Long-term loans payable	3,076	1,952	4,769	5,605	98
繰延税金負債	Deferred tax liabilities	5,876	4,497	8,821	7,877	7,034
役員退職慰労引当金	Provision for directors' retirement benefits	62	51	40	44	56
役員株式給付引当金	Provision for share-based remuneration for directors	—	109	171	145	212
退職給付に係る負債	Net defined benefit liability	1,370	1,706	1,507	1,462	1,343
その他	Other	250	305	315	349	427
固定負債合計	Total non-current liabilities	10,638	8,622	15,625	15,484	9,172
負債合計	Total liabilities	109,430	102,546	102,544	97,371	105,112
純資産の部	Net assets					
株主資本	Shareholders' equity					
資本金	Capital stock	6,455	6,455	6,455	6,455	6,455
資本剰余金	Capital surplus	7,244	5,058	5,058	5,058	3,540
利益剰余金	Retained earnings	84,984	90,842	95,701	99,893	100,296
自己株式	Treasury shares	(2,476)	(2,593)	(2,594)	(2,544)	(1,158)
株主資本合計	Total shareholders' equity	96,208	99,762	104,620	108,862	109,133
その他の包括利益累計額	Accumulated other comprehensive income					
その他有価証券評価差額金	Valuation difference on available-for-sale securities	11,842	8,376	14,237	11,908	10,535
繰延ヘッジ損益	Deferred gains or losses on hedges	(0)	(0)	(3)	(25)	(63)
為替換算調整勘定	Foreign currency translation adjustment	164	372	(237)	2,017	4,779
退職給付に係る調整累計額	Remeasurements of defined benefit plans	572	(302)	2,416	1,932	1,405
その他の包括利益累計額合計	Total accumulated other comprehensive income	12,578	8,447	16,412	15,833	16,657
非支配株主持分	Non-controlling interests	4,862	4,633	5,277	6,092	6,201
純資産合計	Total net assets	113,649	112,843	126,311	130,788	131,992
負債純資産合計	Total liabilities and net assets	223,080	215,389	228,855	228,159	237,105

連結損益計算書／CONSOLIDATED STATEMENTS OF INCOME

(百万円／Millions of yen)

		2019/3	2020/3	2021/3	2022/3	2023/3
完成工事高	Net sales of completed construction contracts	225,402	225,378	202,548	209,261	214,793
完成工事原価	Cost of sales of completed construction contracts	189,148	187,683	168,521	177,646	181,721
完成工事総利益	Gross profit on completed construction contracts	36,254	37,694	34,027	31,614	33,071
販売費及び一般管理費	Selling, general and administrative expenses					
役員報酬	Directors' compensations	895	894	870	931	915
従業員給料手当	Employees' salaries and allowances	8,827	8,911	8,538	8,159	8,157
役員賞与引当金繰入額	Provision for directors' bonuses	154	116	63	43	71
退職給付費用	Retirement benefit expenses	533	534	560	390	330
役員退職慰労引当金繰入額	Provision for directors' retirement benefits	13	15	12	11	11
役員株式給付引当金繰入額	Provision for share-based remuneration for directors	—	109	61	40	67
通信交通費	Correspondence and transportation expenses	1,252	1,227	823	902	1,091
貸倒引当金繰入額	Provision of allowance for doubtful accounts	239	(62)	201	468	332
地代家賃	Rents	1,504	1,539	1,603	1,642	1,322
減価償却費	Depreciation	1,825	1,947	2,084	2,146	1,578
のれん償却額	Amortization of goodwill	220	92	638	414	462
その他	Other	6,752	6,928	6,878	7,034	7,172
販売費及び一般管理費合計	Total selling, general and administrative expenses	22,218	22,254	22,336	22,186	21,515
営業利益	Operating income	14,035	15,439	11,690	9,428	11,556
営業外収益	Non-operating income					
受取利息	Interest income	334	358	291	259	324
受取配当金	Dividend income	606	635	593	657	698
保険配当金	Dividend income of insurance	189	124	145	159	178
不動産賃貸料	Real estate rent	103	109	100	126	112
為替差益	Foreign exchange gains	75	—	—	317	78
貸倒引当金戻入額	Reversal of allowance for doubtful accounts	1	—	—	—	0
その他	Other	245	221	483	322	372
営業外収益合計	Total non-operating income	1,556	1,450	1,613	1,841	1,766
営業外費用	Non-operating expenses					
支払利息	Interest expenses	275	174	173	303	152
売上割引	Sales discounts	85	160	101	—	—
不動産賃貸費用	Rent expenses on real estates	33	23	27	16	15
為替差損	Foreign exchange losses	—	385	330	—	—
貸倒引当金繰入額	Provision of allowance for doubtful accounts	—	4	213	0	—
持分法による投資損失	Share of loss of entities accounted for using equity method	36	74	65	32	3
その他	Other	74	75	104	99	149
営業外費用合計	Total non-operating expenses	506	898	1,016	451	320
経常利益	Ordinary income	15,085	15,991	12,287	10,818	13,001
特別利益	Extraordinary income					
固定資産処分益	Gain on disposal of non-current assets	12	58	618	50	18
投資有価証券売却益	Gain on sales of investment securities	855	447	—	1,177	1,844
関係会社株式売却益	Gain on sale of shares of subsidiaries and associates	—	—	—	—	881
段階取得に係る差益	Gain on step acquisitions	—	—	61	—	—
特別利益合計	Total extraordinary income	868	506	680	1,228	2,744
特別損失	Extraordinary losses					
固定資産処分損	Loss on disposal of non-current assets	195	83	425	45	57
減損損失	Impairment loss	166	97	359	0	642
投資有価証券売却損	Loss on sales of investment securities	10	0	—	—	0
投資有価証券評価損	Loss on valuation of investment securities	—	0	0	—	21
のれん償却費	Depreciation of goodwill	1,245	455	—	—	—
事業構造改善費用	Business restructuring expenses	—	—	—	—	2,461
特別損失合計	Total extraordinary losses	1,618	637	784	45	3,188
税金等調整前当期純利益	Income before income taxes and minority interests	14,335	15,860	12,184	12,001	12,557
法人税、住民税及び事業税	Income taxes - current	5,406	4,636	3,755	3,179	4,002
法人税等調整額	Income taxes - deferred	(664)	1,560	(243)	753	(286)
法人税等合計	Total income taxes	4,742	6,196	3,512	3,932	3,716
当期純利益	Profit	9,593	9,663	8,671	8,068	8,841
非支配株主に帰属する当期純利益	Profit attributable to non-controlling interests	751	530	392	820	924
親会社株主に帰属する当期純利益	Profit attributable to owners of parent	8,841	9,132	8,279	7,248	7,917

連結キャッシュ・フロー計算書／CONSOLIDATED STATEMENTS OF CASH FLOWS

(百万円／Millions of yen)

	2019/3	2020/3	2021/3	2022/3	2023/3
営業活動によるキャッシュ・フロー	Cash flows from operating activities				
税金等調整前当期純利益	14,335	15,860	12,184	12,001	12,557
減価償却費	2,030	2,167	2,362	2,496	2,000
のれん償却額	1,466	548	638	414	462
貸倒引当金の増減額(△は減少)	(48)	(100)	304	385	315
完成工事補償引当金の増減額(△は減少)	124	50	(400)	210	(81)
工事損失引当金の増減額(△は減少)	(55)	(112)	114	(16)	(103)
役員退職慰労引当金の増減額(△は減少)	(1)	(11)	(10)	4	11
役員株式給付引当金の増減額(△は減少)	—	109	61	(25)	67
退職給付に係る資産及び負債の増減額(△は減少)	(205)	(242)	(97)	(572)	(597)
受取利息及び受取配当金	(941)	(993)	(884)	(916)	(1,022)
支払利息	275	174	173	303	152
段階取得に係る差益	—	—	(61)	—	—
持分法による投資損益(△は益)	44	74	65	32	3
固定資産処分損益(△は益)	182	24	(193)	(4)	39
投資有価証券売却損益(△は益)	(845)	(447)	—	(1,177)	(1,843)
投資有価証券評価損益(△は益)	—	0	0	—	21
関係会社株式売却損益(△は益)	—	—	—	—	(878)
事業構造改善費用	—	—	—	—	2,461
売上債権の増減額(△は増加)	(4,101)	7,852	(4,096)	(846)	(31,405)
たな卸資産の増減額(△は増加)	(849)	(311)	1,050	(655)	(356)
未収入金の増減額(△は増加)	(235)	205	(16)	(238)	(17)
仕入債務の増減額(△は減少)	(3,614)	2,054	(6,558)	(6,473)	10,670
未成工事受入金の増減額(△は減少)	3,480	(193)	(209)	(8,014)	17,466
未払消費税等の増減額(△は減少)	255	748	423	(423)	443
預り金の増減額(△は減少)	229	452	(550)	(69)	529
未払費用の増減額(△は減少)	87	(104)	(29)	(196)	(84)
その他	3,682	(1,251)	(622)	(2,398)	(310)
小計	15,292	26,555	3,645	(6,181)	10,502
利息及び配当金の受取額	941	993	884	916	1,017
利息の支払額	(279)	(170)	(173)	(303)	(152)
法人税等の支払額	(6,795)	(5,992)	(3,382)	(2,976)	(4,099)
事業構造改善費用の支払額	—	—	—	—	(2,461)
営業活動によるキャッシュ・フロー	9,159	21,386	973	(8,544)	4,806
投資活動によるキャッシュ・フロー	Cash flows from investing activities				
定期預金の預入による支出	(4,718)	(3,199)	(4,071)	(4,327)	(4,056)
定期預金の払戻による収入	6,092	4,067	3,023	4,433	4,293
有形及び無形固定資産の取得による支出	(4,140)	(2,086)	(2,270)	(2,314)	(2,176)
有形及び無形固定資産の売却による収入	31	44	824	151	52
投資有価証券の取得による支出	(1,000)	(5)	(14)	(501)	(44)
投資有価証券の売却による収入	1,089	499	—	1,455	3,145
投資有価証券の償還による収入	0	0	0	0	—
連結の範囲の変更を伴う子会社出資金の取得による支出	—	—	(4,290)	—	—
連結の範囲の変更を伴う子会社株式の取得による収入	—	—	311	—	—
連結の範囲の変更を伴う子会社株式の売却による支出	—	—	—	—	(2,270)
子会社株式の条件付取得対価の支払額	(132)	(131)	—	—	—
長期貸付けによる支出	(59)	(61)	(54)	(35)	(183)
長期貸付金の回収による収入	36	50	49	56	50
保険積立金の積立による支出	(0)	(0)	(0)	(0)	(0)
保険積立金の払戻による収入	—	—	1	—	—
長期前払費用の取得による支出	(23)	(19)	(20)	(9)	(228)
その他	(4)	(37)	(400)	18	(329)
投資活動によるキャッシュ・フロー	(2,830)	(877)	(6,913)	(1,071)	(1,748)
財務活動によるキャッシュ・フロー	Cash flows from financing activities				
短期借入れの純増減額(△は減少)	3,727	(4,959)	565	8,389	(134)
長期借入れによる収入	3,626	1,378	4,601	3,438	101
長期借入金の返済による支出	(1,361)	(1,589)	(2,814)	(2,460)	(201)
リース債務の返済による支出	(39)	(62)	(100)	(95)	(102)
非支配株主への払戻による支出	—	(133)	—	—	—
自己株式の純増減額(△は増加)	(0)	(0)	(0)	50	(3,001)
配当金の支払額	(2,554)	(3,273)	(3,418)	(3,078)	(4,090)
非支配株主への配当金の支払額	(815)	(536)	(267)	(239)	(304)
連結の範囲の変更を伴わない子会社株式の取得による支出	(185)	(2,316)	—	(4)	(2,087)
財務活動によるキャッシュ・フロー	2,396	(11,475)	(1,435)	6,000	(9,822)
現金及び現金同等物に係る換算差額	(1,157)	(48)	(799)	1,737	1,919
現金及び現金同等物の増減額(△は減少)	7,568	8,985	(8,175)	(1,878)	(4,845)
現金及び現金同等物の期首残高	42,292	49,861	58,846	50,670	48,791
現金及び現金同等物の期末残高	49,861	58,846	50,670	48,791	43,946

部門別業績の推移（連結）／TRANSITION OF FINANCIAL RESULTS BY DIVISION (CONSOLIDATED)

※業績数値は原則、外部顧客に対する取引金額となっており、セグメント別の営業利益・経常利益についてのみ、内部取引高を含む数値となっております。
 ※In principle results are the transacted amount with external customers, but only the amount of operating income and ordinary income in each division include intersegment transactions.

(百万円/Millions of yen)

		2019/3			2020/3			2021/3			2022/3			2023/3		
		上期 H1	下期 H2	通期 total	上期 H1	下期 H2	通期 total	上期 H1	下期 H2	通期 total	上期 H1	下期 H2	通期 total	上期 H1	下期 H2	通期 total
1. 連結受注工事高	Orders-received	118,532	123,356	241,889	118,449	108,460	226,909	94,514	105,955	200,469	87,929	144,190	232,120	162,043	126,627	288,670
	(うち国内)	(75,676)	(54,199)	(129,876)	(66,622)	(57,975)	(124,597)	(44,940)	(67,200)	(112,140)	(54,606)	(88,863)	(143,469)	(105,057)	(47,656)	(152,713)
	(うち海外)	(42,856)	(69,156)	(112,013)	(51,827)	(50,485)	(102,312)	(49,573)	(38,754)	(88,328)	(33,323)	(55,327)	(88,650)	(56,985)	(78,971)	(135,956)
(1) 環境システム事業	Green Technology System Division	88,484	70,104	158,588	78,601	81,920	160,522	59,483	76,034	135,518	61,452	97,465	158,917	126,601	81,476	208,078
	①ビル空調	25,259	21,471	46,731	23,577	24,177	47,755	16,169	29,741	45,910	24,557	18,771	43,329	19,574	16,613	36,188
	②産業空調	63,224	48,632	111,856	55,023	57,743	112,767	43,314	46,292	89,607	36,894	78,693	115,588	107,027	64,862	171,889
	(産業空調国内)	(44,372)	(25,098)	(69,470)	(36,069)	(27,170)	(63,239)	(23,835)	(26,971)	(50,807)	(23,521)	(56,102)	(79,624)	(69,308)	(25,421)	(94,730)
	(産業空調海外)	(18,851)	(23,534)	(42,385)	(18,954)	(30,573)	(49,527)	(19,478)	(19,321)	(38,800)	(13,373)	(22,590)	(35,964)	(37,718)	(39,440)	(77,158)
	環境システム国内	(69,632)	(46,570)	(116,202)	(59,647)	(51,347)	(110,995)	(40,004)	(56,713)	(96,718)	(48,078)	(74,874)	(122,953)	(88,883)	(42,035)	(130,919)
(2) 塗装システム事業	Paint Finishing System Division	30,048	53,252	83,300	39,847	26,539	66,387	35,030	29,920	64,951	26,477	46,725	73,202	35,441	45,150	80,591
	(うち国内)	(6,043)	(7,629)	(13,673)	(6,974)	(6,627)	(13,602)	(4,935)	(10,486)	(15,422)	(6,527)	(13,988)	(20,515)	(16,173)	(5,620)	(21,794)
	(うち海外)	(24,004)	(45,622)	(69,627)	(32,873)	(19,911)	(52,784)	(30,094)	(19,433)	(49,528)	(19,949)	(32,736)	(52,686)	(19,267)	(39,530)	(58,797)
2. 連結完成工事高	Net sales of completed construction contracts	98,879	126,523	225,402	104,973	120,404	225,378	81,590	120,958	202,548	92,413	116,848	209,261	85,779	129,013	214,793
	(うち国内)	(55,095)	(64,170)	(119,266)	(64,271)	(68,077)	(132,348)	(47,455)	(62,302)	(109,757)	(48,140)	(59,567)	(107,708)	(53,938)	(80,298)	(134,236)
	(うち海外)	(43,783)	(62,352)	(106,136)	(40,701)	(52,327)	(93,029)	(34,135)	(58,655)	(92,791)	(44,272)	(57,280)	(101,552)	(31,841)	(48,715)	(80,556)
(1) 環境システム事業	Green Technology System Division	69,138	80,025	149,164	76,142	81,231	157,374	57,325	76,725	134,051	58,709	75,684	134,393	67,545	104,298	171,844
	①ビル空調	19,060	27,097	46,158	25,112	29,850	54,963	17,526	23,425	40,952	19,885	21,093	40,978	17,536	27,818	45,355
	②産業空調	50,077	52,928	103,005	51,030	51,381	102,411	39,799	53,299	93,099	38,824	54,590	93,414	50,009	76,479	126,488
	(産業空調国内)	(31,346)	(30,045)	(61,391)	(33,408)	(30,038)	(63,446)	(25,843)	(29,965)	(55,808)	(20,728)	(32,431)	(53,159)	(30,974)	(46,751)	(77,726)
	(産業空調海外)	(18,731)	(22,882)	(41,614)	(17,621)	(21,343)	(38,964)	(13,956)	(23,334)	(37,290)	(18,096)	(22,159)	(40,255)	(19,034)	(29,727)	(48,762)
	環境システム国内	(50,407)	(57,142)	(107,550)	(58,521)	(59,888)	(118,410)	(43,369)	(53,391)	(96,760)	(40,613)	(53,524)	(94,137)	(48,510)	(74,570)	(123,081)
(2) 塗装システム事業	Paint Finishing System Division	29,741	46,497	76,238	28,830	39,172	68,003	24,264	44,232	68,497	33,704	41,163	74,867	18,234	24,714	42,948
	(うち国内)	(4,688)	(7,027)	(11,716)	(5,750)	(8,188)	(13,938)	(4,085)	(8,910)	(12,996)	(7,527)	(6,043)	(13,570)	(5,427)	(5,727)	(11,154)
	(うち海外)	(25,052)	(39,469)	(64,522)	(23,080)	(30,984)	(54,064)	(20,178)	(35,321)	(55,500)	(26,176)	(35,120)	(61,297)	(12,806)	(18,987)	(31,793)
3. 繰越工事高	Carried forward	179,039	175,663	175,663	187,293	174,562	174,562	185,932	172,231	172,231	170,483	198,289	198,289	258,989	258,299	258,299
	(うち国内)	(105,418)	(95,447)	(95,447)	(97,797)	(87,696)	(87,696)	(85,181)	(90,079)	(90,079)	(96,102)	(125,398)	(125,398)	(176,517)	(143,875)	(143,875)
	(うち海外)	(73,621)	(80,215)	(80,215)	(89,495)	(86,865)	(86,865)	(100,751)	(82,151)	(82,151)	(74,380)	(72,891)	(72,891)	(82,471)	(114,423)	(114,423)
(1) 環境システム事業	Green Technology System Division	122,478	112,580	112,580	114,925	115,639	115,639	117,395	118,041	118,041	121,362	143,166	143,166	204,871	182,892	182,892
	①ビル空調	58,438	52,813	52,813	51,277	45,605	45,605	44,247	50,563	50,563	55,099	52,777	52,777	54,816	43,611	43,611
	②産業空調	64,040	59,767	59,767	63,647	70,034	70,034	73,147	67,477	67,477	66,262	90,388	90,388	150,055	139,281	139,281
	(産業空調国内)	(40,693)	(35,746)	(35,746)	(38,407)	(35,539)	(35,539)	(33,531)	(30,537)	(30,537)	(33,043)	(56,715)	(56,715)	(95,050)	(73,720)	(73,720)
	(産業空調海外)	(23,346)	(24,021)	(24,021)	(25,239)	(34,495)	(34,495)	(39,615)	(36,939)	(36,939)	(33,218)	(33,672)	(33,672)	(55,005)	(65,561)	(65,561)
	環境システム国内	(99,132)	(88,559)	(88,559)	(89,685)	(81,144)	(81,144)	(77,779)	(81,101)	(81,101)	(88,143)	(109,493)	(109,493)	(149,866)	(117,331)	(117,331)
(2) 塗装システム事業	Paint Finishing System Division	56,560	63,082	63,082	72,367	58,922	58,922	68,536	54,189	54,189	49,121	55,123	55,123	54,117	75,406	75,406
	(うち国内)	(6,285)	(6,887)	(6,887)	(8,112)	(6,551)	(6,551)	(7,401)	(8,977)	(8,977)	(7,959)	(15,904)	(15,904)	(26,651)	(26,543)	(26,543)
	(うち海外)	(50,274)	(56,194)	(56,194)	(64,255)	(52,370)	(52,370)	(61,135)	(45,212)	(45,212)	(41,161)	(39,218)	(39,218)	(27,466)	(48,862)	(48,862)
4. 完成工事総利益	Gross profit on completed construction contracts	13,533	22,721	36,254	17,778	19,916	37,694	12,979	21,048	34,027	13,009	18,604	31,614	13,407	19,663	33,071
	(同率)	(13.69%)	(17.96%)	(16.08%)	(16.94%)	(16.54%)	(16.72%)	(15.91%)	(17.40%)	(16.80%)	(14.08%)	(15.92%)	(15.11%)	(15.63%)	(15.24%)	(15.40%)
5. 販売費及び一般管理費	Selling, general and administrative expenses	10,137	12,081	22,218	10,217	12,036	22,254	9,787	12,548	22,336	10,246	11,939	22,186	9,559	11,955	21,515
	(同率)	(10.25%)	(9.55%)	(9.86%)	(9.73%)	(10.00%)	(9.87%)	(12.00%)	(10.37%)	(11.03%)	(11.09%)	(10.22%)	(10.60%)	(11.14%)	(9.27%)	(10.02%)
6. 営業利益	Operating income	3,396	10,639	14,035	7,560	7,879	15,439	3,191	8,499	11,690	2,763	6,665	9,428	3,847	7,708	11,556
	(同率)	(3.43%)	(8.41%)	(6.23%)	(7.20%)	(6.54%)	(6.85%)	(3.91%)	(7.03%)	(5.77%)	(2.99%)	(5.70%)	(4.51%)	(4.49%)	(5.98%)	(5.38%)
(1) 環境システム事業	Green Technology System Division	6,266	6,886	13,153	7,215	6,312	13,528	4,242	6,869	11,111	3,099	5,849	8,949	4,902	9,064	13,966
	(同率)	(9.06%)	(8.61%)	(8.82%)	(9.48%)	(7.77%)	(8.60%)	(7.40%)	(8.95%)	(8.29%)	(5.28%)	(7.73%)	(6.66%)	(7.26%)	(8.69%)	(8.13%)
(2) 塗装システム事業	Paint Finishing System Division	△ 2,775	4,264	1,489	547	2,224	2,772	△ 1,080	2,041	960	△ 525	1,099	574	△ 954	△ 682	△ 1,637
	(同率)	(△9.33%)	(9.17%)	(1.95%)	(1.90%)	(5.68%)	(4.08%)	(△4.45%)	(4.61%)	(1.40%)	(△1.56%)	(2.67%)	(0.77%)	(△5.24%)	(△2.76%)	(△3.81%)
7. 経常利益	Ordinary income	3,877	11,207	15,085	7,679	8,311	15,991	3,712	8,575	12,287	3,558	7,260	10,818	4,657	8,344	13,001
	(同率)	(3.92%)	(8.86%)	(6.69%)	(7.32%)	(6.90%)	(7.10%)	(4.55%)	(7.09%)	(6.07%)	(3.85%)	(6.21%)	(5.17%)	(5.43%)	(6.47%)	(6.05%)
(1) 環境システム事業	Green Technology System Division	6,516	7,051	13,567	7,473	6,420	13,893	4,460	6,731	11,192	3,359	5,942	9,302	5,335	9,263	14,599
	(同率)	(9.43%)	(8.81%)	(9.10%)	(9.81%)	(7.90%)	(8.83%)	(7.78%)	(8.77%)	(8.35%)	(5.72%)	(7.85%)	(6.92%)	(7.90%)	(8.88%)	(8.50%)
(2) 塗装システム事業	Paint Finishing System Division	△ 2,835	4,512	1,676	528	2,286	2,814	△ 1,056	1,968	911	△ 409	1,077	667	△ 1,037	△ 569	△ 1,606
	(同率)	(△9.53%)	(9.70%)	(2.20%)	(1.83%)	(5.84%)	(4.14%)	(△4.35%)	(4.45%)	(1.33%)	(△1.22%)	(2.62%)	(0.89%)	(△5.69%)	(△2.30%)	(△3.74%)
8. 親会社株主に帰属する当期純利益	Profit attributable to owners of parent	910	7,931	8,841	5,371	3,761	9,132	3,070	5,208	8,279	1,687	5,561	7,248	2,443	5,473	7,917
	(同率)	(0.92%)	(6.27%)	(3.92%)	(5.12%)	(3.12%)	(4.05%)	(3.76%)	(4.31%)	(4.09%)	(1.83%)	(4.76%)	(3.46%)	(2.85%)	(4.24%)	(3.69%)