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経営成績と財務状態(連結)/OPERATING RESULTS AND FINANCIAL POSITION(CONSOLIDATED)

					(百万円/M	fillions of yen)
		2012/3	2013/3	2014/3	2015/3	2016/3
1 完成工事高	Net sales of completed construction contracts	189,716	216,051	185,421	183,648	212,424
2 完成工事総利益	Gross profit on completed construction contracts	24,660	27,676	26,341	27,218	32,570
3 完成工事総利益率(%)	Gross profit ratio (%)	13.0%	12.8%	14.2%	14.8%	15.3%
4 営業利益	Operating income	8,325	9,815	8,083	8,669	12,734
5 営業利益率(%)	Operating income ratio (%)	4.4%	4.5%	4.4%	4.7%	6.0%
6 経常利益	Ordinary income	9,033	10,728	9,292	9,579	12,343
7 経常利益率(%)	Ordinary income ratio(%)	4.8%	5.0%	5.0%	5.2%	5.8%
8 当期純利益	Net income	4,372	6,200	4,155	6,084	7,084
9 その他の包括利益合計	Total other comprehensive income	(842)	4,374	5,742	7,532	(7,175)
10 包括利益	Comprehensive income	4,255	11,006	10,852	14,320	1,063
11 一株当たり当期純利益(円)*1	Net income per share (Yen)*1	119.52	170.99	116.08	172.64	204.35
12 自己資本当期純利益率【ROE】(%)*2	Net income-shareholder's equity ratio[ROE] (%) *2	6.6%	8.7%	5.3%	6.9%	7.6%
13 総資産	Total assets	156,108	163,014	166,680	188,283	189,566
14 総資産回転率(倍)*3	Total assets turnover (Times)*3	1.31	1.35	1.13	1.04	1.12
15 総資産経常利益率(%)*4	Ordinary income-total assets ratio (%)*4	6.3%	6.7%	5.6%	5.4%	6.5%
16 総資産純利益率【ROA】(%)*5	Net income-total assets ratio[ROA] (%)*5	3.0%	3.9%	2.5%	3.4%	3.7%
17 持分法投資損益	Share of profit of entities accounted for using equity method	75	38	58	52	18
18 期末純資産の部合計	Total net assets	69,602	78,537	84,712	99,669	95,921
19 うち非支配株主持分	Non-controlling interests	2,683	3,300	4,263	4,837	4,896
20 差引(自己資本)	Shareholder's equity	66,918	75,237	80,448	94,832	91,024
21 自己資本比率(%)	Equity capital ratio(%)	42.9%	46.2%	48.3%	50.4%	48.0%
22 一株当たり純資産(円)*6	Net assets per share (Yen)*6	1,834.99	2,087.16	2,282.56	2,690.76	2,633.60
23 株価純資産倍率【PBR】(倍)	Price book-value ratio[PBR] (Times)	0.93	1.02	0.98	1.11	1.03
24 株価収益率(倍)	Price earnings ratio(Times)	14.21	12.45	19.28	17.32	13.28
25 純資産配当率(%)*7	Dividend-net asset ratio(%)*7	1.9%	2.5%	2.1%	2.1%	2.5%
26 配当性向(%)	Dividend payout ratio(%)	29.3%	29.2%	38.8%	30.1%	32.8%
27 期末発行済株式数(自己株式数含む)	Number of shares issued at end of period (including treasury shares)	36,782,009	36,782,009	36,782,009	36,782,009	36,782,009
28 期末自己株式数	Number of tresury shares at end of period	313,951	734,367	1,537,054	1,538,406	2,219,061
29 期中平均株式数	Average number of common shares during the period	36,583,750	36,264,815	35,800,537	35,244,380	34,667,838

【上記の算出式/Formula for computation】

*1 一株当たり当期纯利益(円)=当期纯利益÷期中平均株式数 Net income per share (Yen) =Net income/Average number of common shares during the period

*2 12 自己資本当期純利益率(%) =当期純利益÷((期首自己資本+期末自己資本)÷2) Net income-shareholder's equity ratio【ROE】(%) = Net income÷((Shareholder's equity at beginning of period+Shareholder's equity at end of period)÷2)

*3 彩資産回転率(倍) =売上高÷((期首総資産+期末総資産)÷2) Total assets turnover(Times) =Net sales of completed construction contracts÷((Total assets at beginning of period+Total assets at end of period)÷2)

*4 松資產経常利益率(%) =経常利益÷((期首総資産+期末総資産)÷2) Ordinary income-total assets ratio=Ordinary income÷((Total assets at beginning of period+Total assets at end of period)÷2)

*5 総資産純利益率(%)=当期純利益÷((期首総資産+期末総資産)÷2) Net income-total assets ratio[ROA](%)=Net income÷((Total assets at beginning of period+Total assets at end of period)÷2)

*6 一株当たり純資産(円)=(期末純資産の部合計一新株予約権一少数株主持分)÷(期末発行済株式数一自己株式数) Net assets per share(Yen)=(Total assets at end of period—share warrant—Minority interests)÷(Number of shares issued at end of period—Number of tresury shares at end of period)

-7 7 初資産配当率(%) = 1株当たり年間配当金÷((期首1株当たり純資産+期末1株当たり純資産)÷2) Dividend-net asset ratio(%) = Dividend per share÷((Net assets per share at beginning of period+Net assets per share at end of period)÷2)

連結貸借対照表/CONSOLIDATED BALANCE SHEETS

95,921

189,566

69,602

156,108

78,537

163,014

84,712

166,680

99,669

188,283

					5円/Millio	
		2012/3	2013/3	2014/3	2015/3	2016/3
資産の部	Assets					
流動資産	Current assets	24 450	20 121	20.924	42.940	44.001
<u>現金預金</u> 受取手形・完成工事未収入金等	Cash and deposits	24,450 75,424	30,131 81,950	39,831 73,298	43,819 78,607	44,001 92,718
	Notes receivable, accounts receivable from completed construction contracts and other Securities	2,554	7,004	6,009	4,500	92,710
未成工事支出金	Costs on uncompleted construction contracts	15,220	1,754	3,741	3,109	1,907
	Raw materials and supplies	582	762	410	332	283
·····································	Deferred tax assets	2,540	2,404	1,704	1,625	1,993
その他	Other	5,563	6,268	6,919	9,573	8,205
貸倒引当金	Allowance for doubtful accounts	(179)	(300)	(301)	(546)	(433
流動資産合計	Total current assets	126,155	129,976	131,613	141,022	148,690
固定資産	Non-current assets	-,	-,	- /	1-	-,
	Property, plant and equipment					
	Buildings and structures	7,571	8,466	8,504	7,352	7,361
機械、運搬具及び工具器具備品	Machinery, vehicles, tools, furniture and fixtures	5,275	6,354	7,034	7,838	7,893
土地	Land	3,274	3,316	2,860	2,109	2,075
その他	Other	572	319	412	551	482
減価償却累計額	Accumulated depreciation	(9,534)	(9,962)	(10,041)	(9,808)	(10,063
有形固定資産合計	Total property, plant and equipment	7,158	8,494	8,769	8,043	7,750
無形固定資産	Intangible assets					
のれん	Goodwill	2,152	2,325	2,779	3,481	3,024
その他	Other	1,196	984	936	1,165	1,512
無形固定資産合計	Total intangible assets	3,349	3,309	3,715	4,647	4,536
投資その他の資産	Investments and other assets					
投資有価証券	Investment securities	17,237	18,171	19,634	26,385	22,469
繰延税金資産	Deferred tax assets	122	239	300	464	508
退職給付に係る資産	Net defined benefit asset	_	_	_	4,810	3,203
その他	Other	2,263	2,992	2,678	3,047	2,440
貸倒引当金	Allowance for doubtful accounts	(179)	(169)	(31)	(136)	(32
投資その他の資産合計	Total investments and other assets	19,444	21,233	22,582	34,571	28,589
固定資産合計	Total non-current assets	29,953	33,037	35,067	47,261	40,876
資産合計	Total assets	156,108	163,014	166,680	188,283	189,566
負債の部	Liabilities					
流動負債	Current liabilities					
支払手形・工事未払金等	Notes payable, accounts payable for construction contracts and other	48,789	47,451	44,600	45,693	49,214
短期借入金	Short-term loans payable	4,176	4,425	5,850	9,892	5,261
未払法人税等	Income taxes payable	644	749	950	1,416	2,045
繰延税金負債	Deferred tax liabilities	19	22	66	1	53
未成工事受入金	Advances received on uncompleted construction contracts	17,766	13,539	13,029	11,438	15,905
完成工事補償引当金	Provision for warranties for completed construction	596	927	759	710	1,346
工事損失引当金	Provision for loss on construction contracts	2,810	1,680	1,010	298	190
役員賞与引当金	Provision for directors' bonuses	61	96	78	88	129
独占禁止法関連損失引当金	Provision for loss on Anti-Monopoly Act	_	_	592	207	-
厚生年金基金解散損失引当金	Reserve for loss on dissolution of employee's pension fund		_	_	-	247
その他	Other	6,186	8,831	6,436	8,312	9,100
流動負債合計	Total current liabilities	81,050	77,724	73,375	78,060	83,493
固定負債	Non-current liabilities					
長期借入金	Long-term loans payable	924	770	491	536	1,383
繰延税金負債	Deferred tax liabilities	1,059	2,678	3,938	7,755	5,871
退職給付引当金	Provision for retirement benefits	3,029	2,838	-	-	-
役員退職慰労引当金	Provision for directors' retirement benefits	129	133	99	89	106
厚生年金基金解散損失引当金	Reserve for loss on dissolution of employee's pension fund		_	651	251	-
退職給付に係る負債	Net defined benefit liability	_	_	2,625	1,551	1,646
その他	Other	312	331	786	369	1,143
固定負債合計	Total non-current liabilities	5,455	6,752	8,592	10,553	10,152
負債合計	Total liabilities	86,506	84,476	81,968	88,614	93,645
純資産の部	Net assets					
株主資本	Shareholders' equity					
資本金	Capital stock	6,455	6,455	6,455	6,455	6,455
資本剰余金	Capital surplus	7,297	7,344	7,344	7,344	7,344
利益剰余金	Retained earnings	54,810	59,735	61,908	68,851	73,943
自己株式	Treasury shares	(492)	(1,173)	(2,915)	(2,919)	(5,127
株主資本合計	Total shareholders' equity	68,071	72,361	72,792	79,731	82,615
その他の包括利益累計額	Accumulated other comprehensive income					
その他有価証券評価差額金	Valuation difference on available-for-sale securities	3,428	5,245	6,765	10,577	7,908
繰延ヘッジ損益	Deferred gains or losses on hedges	26	(11)	(6)	(5)	7
為替換算調整勘定	Foreign currency translation adjustment	(4,607)	(2,358)	1,158	3,742	1,528
退職給付に係る調整累計額	Remeasurements of defined benefit plans			(261)	786	(1,036
その他の包括利益累計額合計	Total accumulated other comprehensive income	(1,152)	2,875	7,656	15,100	8,409
非支配株主持分	Non-controlling interests	2,683	3,300	4,263	4,837	4,896
純資産合計	Total net assets	69.602	78.537	84,712	99.669	95.921

純資産合計

負債純資産合計

Total net assets

Total liabilities and net assets

連結損益計算書/CONSOLIDATED STATEMENTS OF INCOME

				(百)	万円/Millio	ns of yen)
		2012/3	2013/3	2014/3	2015/3	2016/3
完成工事高	Net sales of completed construction contracts	189,716	216,051	185,421	183,648	212,424
完成工事原価	Cost of sales of completed construction contracts	165,056	188,374	159,079	156,430	179,854
完成工事総利益	Gross profit on completed construction contracts	24,660	27,676	26,341	27,218	32,570
販売費及び一般管理費	Selling, general and administrative expenses					
役員報酬	Directors' compensations	760	837	811	785	812
従業員給料手当	Employees' salaries and allowances	6,757	7,667	7,091	7,247	8,150
役員賞与引当金繰入額 温融約(1弗里	Provision for directors' bonuses	61	96	78	88	129
退職給付費用	Retirement benefit expenses	699	753	608	491	384
役員退職慰労引当金繰入額 [2月] [2月] [2月] [2月] [2月] [2月] [2月] [2月]	Provision for directors' retirement benefits	24	22	17	16	17
通信交通費	Correspondence and transportation expenses	1,197	1,232	1,347	1,267	1,277
	Provision of allowance for doubtful accounts	(123)	187	(39)	289	(71
地代家賃	Rents	1,158	1,098	1,314	1,416	1,436
減価償却費	Depreciation	952	934	1,019	1,002	1,105
<u>のれん償却額</u> その他	Amortization of goodwill	92	114	143	5 770	192
	Other	4,754	4,916	5,864	5,770	6,401
販売費及び一般管理費合計 一般管理費合計	Total selling, general and administrative expenses	16,335	17,861	18,258	18,549	19,836
営業利益	Operating income	8,325	9,815	8,083	8,669	12,734
営業外収益	Non-operating income	261	261	409	160	648
	Interest income	261 325	261 342	317	460 392	446
	Dividend income	123	129		142	
	Dividend income of insurance		129	166 147	142	138
	Real estate rent	135	127	333	137	104
	Foreign exchange gains Reversal of allowance for doubtful accounts		23	25		_
		75	38	58	52	18
一行力法による投資利益 償却債権取立益	Share of profit of entities accounted for using equity method Gain on bad debts recovered	193	30	50	52	10
その他	Other	225	268	291	319	248
	Total non-operating income	1,341	1,300	1,749	1,533	1,605
営業外費用	Non-operating expenses	1,041	1,000	1,745	1,000	1,000
支払利息	Interest expenses	231	188	237	222	189
売上割引	Sales discounts		17	17	26	45
不動産賃貸費用	Rent expenses on real estates	86	86	72	39	20
為替差損	Foreign exchange losses	99			238	1,656
貸倒引当金繰入額	Provision of allowance for doubtful accounts	91	_	_		1,000
その他	Other	124	95	214	94	84
営業外費用合計	Total non-operating expenses	632	387	541	622	1,996
	Ordinary income	9,033	10.728	9,292	9,579	12,343
特別利益	Extraordinary income	- /	- /		- /	1
固定資産処分益	Gain on disposal of non-current assets	43	144	74	1,162	11
	Gain on sales of investment securities	27	780	1,219	0	60
関係会社清算益	Gain on liquidation of subsidiaries and affiliates	15	_		_	27
独占禁止法関連損失引当金戻入額	Reversal of provision for loss on Anti-Monopoly Act	_	_	_	_	87
厚生年金基金解散損失引当金戻入額	Reversal of reserve for loss on dissolution of employees' pension fund	_	_	_	400	4
保険解約返戻金	Surrender value of insurance	2	0	29	0	0
特別利益合計	Total extraordinary income	88	925	1,324	1,563	191
特別損失	Extraordinary losses					
固定資産処分損	Loss on disposal of non-current assets	59	93	50	842	17
減損損失	Impairment loss	130	149	22	96	0
投資有価証券売却損	Loss on sales of investment securities	14	231	1	0	0
投資有価証券評価損	Loss on valuation of investment securities	145	31	_	0	0
関係会社株式売却損	Loss on sales of shares of subsidiaries and associates	_	_	73	_	_
持分変動損失	Loss on change in equity	_	226	_	_	_
独占禁止法関連損失引当金繰入額	Provision for loss on Anti-Monopoly Act	_	_	592	38	
厚生年金基金解散損失引当金繰入額	Provision of reserve for loss on dissolution of employee's pension fund	_	_	651	_	_
保険解約損	Loss on insurance cancellation	_		4	0	
特別損失合計	Total extraordinary losses	350	732	1,396	978	18
税金等調整前当期純利益	Income before income taxes and minority interests	8,771	10,921	9,219	10,164	12,516
法人税、住民税及び事業税	Income taxes - current	3,398	3,509	2,865	2,796	4,149
法人税等調整額	Income taxes - deferred	275	780	1,244	580	127
法人税等合計	Total income taxes	3,673	4,289	4,110	3,376	4,276
		E 007	6,631	5,109	6,787	8,239
当期純利益	Profit	5,097	0,031	5,103	0,101	0,239
当期純利益 非支配株主に帰属する当期純利益	Profit Profit attributable to non-controlling interests	5,097	430	954	703	1,154

連結キャッシュ・フロー計算書/CONSOLIDATED STATEMENTS OF CASH FLOWS

					ī円∕Millior	ns of yen)
		2012/3	2013/3	2014/3	2015/3	2016/3
営業活動によるキャッシュ・フロー 税金等調整前当期純利益	Cash flows from operating activities	0 774	10.001	0.210	10.164	10 516
优金寺詞至則当規純利益 減価償却費	Income before income taxes and minority interests Depreciation	8,771 1,239	10,921 1,211	9,219 1,290	10,164 1,257	12,516 1,348
のれん償却額	Amortization of goodwill	92	114	143	1,237	1,340
貸倒引当金の増減額(△は減少)	Increase (decrease) in allowance for doubtful accounts	(89)	72	(191)	301	(187
完成工事補償引当金の増減額(△は減少)	Increase (decrease) in provision for warranties for completed construction	265	280	(245)	(107)	683
工事損失引当金の増減額(ムは減少)	Increase (decrease) in provision for loss on construction contracts	1,481	(1,150)	(708)	(740)	(99
独占禁止法関連損失引当金の増減額(△は減少)	Increase (decrease) in provision for loss from Anti-Monopoly Act	_	_	592	(384)	(207
退職給付引当金の増減額(△は減少)	Increase (decrease) in provision for retirement benefits	(204)	(264)	(2,826)	_	_
役員退職慰労引当金の増減額(△は減少)	Increase (decrease) in provision for directors' retirement benefits	5	4	(24)	(9)	17
厚生年金基金解散損失引当金の増減額(△は減少)	Increase (decrease) in provision of reserve for loss on dissolution of employee's pension fund	_	_	651	(400)	(4
退職給付に係る資産及び負債の増減額(△は減少)	Increase (decrease) in net defined benefit asset and liability	-	—	2,312	(661)	(889
受取利息及び受取配当金	Interest and dividend income	(587)	(604)	(726)	(853)	(1,095
支払利息	Interest expenses	231	188	237	222	189
持分法による投資損益(△は益) 用の次本期の提供(人は本)	Share of (profit) loss of entities accounted for using equity method	(43)	(6)	(51)	(43)	3
固定資産処分損益(△は益)	Loss (gain) on disposal of non-current assets	16	(50)	(24)	(319)	5
投資有価証券売却損益(△は益)	Loss (gain) on sales of investment securities	(12)	(548)	(1,218)	0	(60
投資有価証券評価損益(△は益) 関係会社株式売却損益(△は益)	Loss (gain) on valuation of investment securities	145	31	73	0	0
 	Loss (gain) on sales of shares of subsidiaries and associates Loss (gain) on change in equity		226	13		_
売上債権の増減額(ムは増加)	Decrease (increase) in notes and accounts receivable - trade	(23,126)	(2,791)	12,986	(1,825)	(16,604
たな卸資産の増減額(△は増加)	Decrease (increase) in inventories	2,388	13,620	(1,466)	1,049	1,067
立替金の増減額(ムは増加)	Decrease (increase) in advances paid	(0)	75	(24)	(3)	0
営業外受取手形の増減額(△は増加)	Decrease (increase) in non-operating notes receivable	(200)	82	117	0	(4
未収入金の増減額(△は増加)	Decrease (increase) in accounts receivable - other	10	(615)	114	(37)	(189
仕入債務の増減額(△は減少)	Increase (decrease) in notes and accounts payable - trade	13,387	(3,711)	(5,997)	(786)	5,271
未成工事受入金の増減額(△は減少)	Increase (decrease) in advances received on uncompleted construction contracts	2,919	(5,701)	(2,739)	(2,321)	5,480
営業外支払手形の増減額(△は減少)	Increase (decrease) in non-operating notes payable	121	(74)	(83)	19	(19
未払消費税等の増減額(△は減少)	Increase (decrease) in accrued consumption taxes	(919)	654	(104)	666	403
預り金の増減額(△は減少)	Increase (decrease) in deposits received	191	53	(753)	(90)	31
未払費用の増減額(△は減少)	Increase (decrease) in accrued expenses	310	43	(122)	(56)	(35
その他	Other, net	418	1,871	(1,205)	(2,138)	2,003
小計	Subtotal	6,812	13,933	9,224	3,078	9,818
利息及び配当金の受取額	Interest and dividend income received	587	604	726	853	1,095
利息の支払額	Interest expenses paid	(229)	(187)	(244)	(222)	(189
法人税等の支払額	Income taxes paid	(5,357)	(3,577)	(2,174)	(2,308)	(3,422
営業活動によるキャッシュ・フロー	Net cash provided by (used in) operating activities	1,812	10,772	7,532	1,401	7,301
投資活動によるキャッシュ・フロー	Cash flows from investing activities	(1.000)	(1.000)	(0.4.40)	(11.000)	(11.000)
定期預金の預入による支出	Payments into time deposits	(1,980)	(1,880)	(3,446)	(11,308)	(11,068
定期預金の払戻による収入 有価証券の取得による支出	Proceeds from withdrawal of time deposits Purchase of securities	2,000 (499)	1,649 (5,500)	882 (5,500)	9,589 (4,000)	10,336 (4,000
有価証券の償還による収入	Proceeds from redemption of securities	2,499	3,000	6,500	3,000	6,500
有形及び無形固定資産の取得による支出	Purchase of property, plant and equipment and intangible assets	(1,398)	(3,130)	(1,734)	(1,247)	(1,941
有形及び無形固定資産の売却による収入	Proceeds from sales of property, plant and equipment and intangulo assets	162	1,125	176	1,427	33
投資有価証券の取得による支出	Purchase of investment securities	(1,918)	(923)	(1,014)	(1,497)	(500
投資有価証券の売却による収入	Proceeds from sales of investment securities	638	3,316	2,263	9	203
投資有価証券の償還による収入	Proceeds from redemption of investment securities	_	1,453	508	1,010	_
子会社株式の取得による支出	Purchase of shares of subsidiaries	_	_	(127)	_	_
連結の範囲の変更を伴う子会社株式の取得による支出	Purchase of shares of subsidiaries resulting in change in scope of consolidation	_	_	_	(744)	-
連結の範囲の変更を伴う子会社株式の売却による収入	Proceeds from sales of shares of subsidiaries resulting in change in scope of consolidation	(1,807)	_	4	_	-
長期貸付けによる支出	Payments of long-term loans receivable	(83)	(84)	(78)	(74)	(64
長期貸付金の回収による収入	Collection of long-term loans receivable	43	45	68	105	64
保険積立金の積立による支出	Purchase of insurance funds	(27)	(236)	(2)	(2)	(3
保険積立金の払戻による収入	Proceeds from maturity of insurance funds	12	200	118	61	1
長期前払費用の取得による支出	Purchase of long-term prepaid expenses	(17)	(350)	(38)	(38)	(45
その他	Other, net	38	5	225	(188)	155
投資活動によるキャッシュ・フロー	Net cash provided by (used in) investing activities	(2,336)	(1,308)	(1,194)	(3,900)	(328
財務活動によるキャッシュ・フロー	Cash flows from financing activities	1 001	(150)		0.007	(1.0.15
短期借入金の純増減額(△は減少)	Net increase (decrease) in short-term loans payable	1,361	(159)	866	2,007	(4,245
長期借入れによる収入	Proceeds from long-term loans payable	362	110	402	1,876	4,743
長期借入金の返済による支出	Repayments of long-term loans payable	(278)	(321)	(391)	(474)	(3,465
リース債務の返済による支出	Repayments of lease obligations Proceeds from share issuance to non-controlling interests	(55)	(49)	(59)	(29)	(34
非支配株主からの払込みによる収入	Proceeds from share issuance to non-controlling interests Net decrease (increase) in treasury shares	(473)	(634)	35 (1,741)	(3)	(2,208
白己株式の純増減額(へけ増加)		(473)			(1,586)	(1,990
自己株式の純増減額(△は増加) 配当金の支払額		(1 AQ4)	(1 271)			1,330
配当金の支払額	Cash dividends paid	(1,094)	(1,271)	(1,974)		(200
配当金の支払額 非支配株主への配当金の支払額	Cash dividends paid Cash dividends paid to non-controlling interests	(1,094)	(1,271) (244)	(427)	(524)	
配当金の支払額	Cash dividends paid Cash dividends paid to non-controlling interests Payments from changes in ownership interests in subsidiaries that do not					
配当金の支払額 非支配株主への配当金の支払額 連結の範囲の変更を伴わない子会社株式の取得による支出	Cash dividends paid Cash dividends paid to non-controlling interests Payments from changes in ownership interests in subsidiaries that do not result in change in scope of consolidation	(208)	(244)	(427)	(524)	(8
配当金の支払額 非支配株主への配当金の支払額 連結の範囲の変更を伴わない子会社株式の取得による支出 財務活動によるキャッシュ・フロー	Cash dividends paid Cash dividends paid to non-controlling interests Payments from changes in ownership interests in subsidiaries that do not result in change in scope of consolidation Net cash provided by (used in) financing activities	(208)	(244)	(427) — (3,290)	(524)	(8
配当金の支払額 非支配株主への配当金の支払額 連結の範囲の変更を伴わない子会社株式の取得による支出 財務活動によるキャッシュ・フロー 現金及び現金同等物に係る換算差額	Cash dividends paid Cash dividends paid to non-controlling interests Payments from changes in ownership interests in subsidiaries that do not result in change in scope of consolidation Net cash provided by (used in) financing activities Effect of exchange rate change on cash and cash equivalents	(208) (361) (522)	(244) (2,569) 2,105	(427) (3,290) (3,185	(524)	(8 (7,409 (1,700
配当金の支払額 非支配株主への配当金の支払額 連結の範囲の変更を伴わない子会社株式の取得による支出 財務活動によるキャッシュ・フロー	Cash dividends paid Cash dividends paid to non-controlling interests Payments from changes in ownership interests in subsidiaries that do not result in change in scope of consolidation Net cash provided by (used in) financing activities	(208)	(244)	(427) — (3,290)	(524) — 1,264 1,878	(200 (8) (7,409 (1,700 (2,135 40,505

部門別業績の推移(連結)/TRANSITION OF FINANCIAL RESULTS BY DIVISION (CONSOLIDATED)

※In principle results are the transacted amount with external customers, but only the amount of operating income and ordinary income in each division include intersegment transactions. (百万円/Nillions of yen																
		上期 H1	2012/3 下期 H2	通期 total	上期 H1	2013/3 下期 H2	通期 total	上期 H1	2014/3 下期 H2	通期 total	上期 H1	2015/3 下期 H2	通期 total	上期 H1	2016/3 下期 H2	通期t
連結受注工事高	Orders-received	89,677	105,591	195,268	100,840	95,080	195,920	99,083	89,943	189,026	81,347	105,964	187,311	115,846	105,918	
(うち海外)	(Overseas)	(47,108)	(63,654)	(110,762)	(62,910)	(58,277)	(121,187)	(53,201)	(46,305)	(99,506)	(38,692)	(54,679)	(93,371)	(64,261)	(56,167)	(120,
(うち国内)	(Domestic)	(42,569)	(41,937)	(84,506)	(37,930)	(36,803)	(74,733)	(45,882)	(43,638)	(89,520)	(42,655)	(51,285)	(93,940)	(51,585)	(49,751)	
) 環境システム事業	Green Technology System	56,679	63,406	120,085	66,165	58,571	124,736	68,210	57,848	126,058	55,929	70,060	125,989	72,550	60,156	132
 ①ビル空調 	Division HVAC for buildings	15,381	17,887	33,268	17,404	20,081	37,485	29,660	24,182	53,842	18,478	26,418	44,896	22,459	21,258	48
 ②産業空調 	Industrial HVAC	41,298	45,519	86,817	48,760	38,491	87,251	38,550	33,666	72,216	37,450	43,643	81,093	50,090	38,898	88
 企業空調海外) 	(Overseas)	(20,556)	(27,526)	(48,082)	(30,398)	(24,933)	(55,331)	(25,161)		(45,138)	(18,056)	(24,742)	(42,798)	(24,500)	(18,387)	(42
(產業空調国内)	(Domestic)	(20,742)	(17,993)	(38,735)	(18.362)	(13,558)	(31.920)	(13,389)	(13,689)	(27.078)	(19,394)	(18,901)	(38,295)	(25,590)	(20,511)	(46
	Domestic			(72,003)												
環境システム国内	Paint Finishing System	(36,123)	(35,880)		(35,767)	(33,638)	(69,405)	(43,049)	(37,871)	(80,920)	(37,873)	(45,318)	(83,191)	(48,050)	(41,769)	(89
)塗装システム事業	Division	32,998	42,184	75,182	34,675	36,509	71,184	30,872	32,095	62,967	25,418	35,903	61,321	43,296	45,762	8
(うち海外)	(Overseas)	(26,552)	(36,128)	(62,680)	(32,512)	(33,343)	(65,855)	(28,039)	(26,328)	(54,367)	(20,635)	(29,938)	(50,573)	(39,760)	(37,781)	(77
(うち国内)	(Domestic) Net sales of completed	(6,446)	(6,056)	(12,502)	(2,163)	(3,166)	(5,329)	(2,833)	(5,767)	(8,600)	(4,783)	(5,965)	(10,748)	(3,536)	(7,981)	(11
連結完成工事高	construction contracts	92,604	97,112	189,716	94,863	121,188	216,051	84,931	100,490	185,421	85,083	98,565	183,648	92,056	120,368	21
(うち海外)	(Overseas)	(45,835)	(51,534)	(97,369)	(56,464)	(67,633)	(124,097)	(56,677)	(57,537)	(114,214)	(48,096)	(53,248)	(101,344)	(52,040)	(65,841)	(117
(うち国内)	(Domestic)	(46,769)	(45,578)	(92,347)	(38,399)	(53,555)	(91,954)	(28,254)	(42,953)	(71,207)	(36,987)	(45,317)	(82,304)	(40,016)	(54,527)	(94
)環境システム事業	Green Technology System Division	63,614	63,562	127,176	56,667	80,547	137,214	53,385	62,059	115,444	51,919	64,215	116,134	59,842	74,980	13
①ビル空調	HVAC for buildings	23,679	18,554	42,233	15,108	31,465	46,573	12,232	24,223	36,455	20,082	20,745	40,827	17,984	25,624	4
②産業空調	Industrial HVAC	39,934	45,009	84,943	41,558	49,083	90,641	41,153	37,836	78,989	31,836	43,471	75,307	41,857	49,357	9
(産業空調海外)	(Overseas)	(18,826)	(20,775)	(39,601)	(25,784)	(31,860)	(57,644)	(28,152)	(23,543)	(51,695)	(18,226)	(21,924)	(40,150)	(24,275)	(27,316)	(51
(産業空調国内)	(Domestic)	(21,108)	(24,234)	(45,342)	(15,774)	(17,223)	(32,997)	(13,001)	(14,293)	(27,294)	(13,610)	(21,547)	(35,157)	(17,582)	(22,041)	(3
環境システム国内	Domestic	(44,788)	(42,787)	(87,575)	(30,883)	(48,687)	(79,570)	(25,233)	(38,516)	(63,749)	(33,693)	(42,291)	(75,984)	(35,567)	(47,664)	(8)
」 2)塗装システム事業	Paint Finishing System	28,990	33,550	62,540	38,195	40,642	78,837	31,546	38,430	69,976	33,163	34,350	67,513	32,214	45,388	7
(うち海外)	Division (Overseas)	(27,008)	(30,759)	(57,767)	(30,680)	(35,772)	(66,452)	(28,525)	(33,994)	(62,519)	(29,870)	(31,324)	(61,194)	(27,765)	(38,525)	(6)
(うち国内)	(Domestic)	(1,982)	(2,791)	(4,773)	(7,515)	(4,870)	(12,385)	(3,021)	(4,436)	(7,457)	(3,293)	(3,026)	(6,319)	(4,449)	(6,863)	(11
緑越工事高	Carried forward												150.278			
		138,117	144,819	144,819	149,018	123,526	123,526	151,870	140,155	140,155	141,142	150,278		178,598	160,635	16
(うち海外)	(Overseas)	(77,963)	(88,310)	(88,310)	(92,978)	(84,238)	(84,238)	(95,175)	(82,775)	(82,775)	(78,092)	(81,262)	(81,262)	(98,012)	(84,826)	(84
(うち国内)	(Domestic) Green Technology System	(60,154)	(56,509)	(56,509)	(56,040)	(39,288)	(39,288)	(56,695)	(57,380)	(57,380)	(63,050)	(69,016)	(69,016)	(80,586)	(75,809)	(7)
1)環境システム事業	Division	77,515	76,813	76,813	85,967	64,337	64,337	84,089	80,089	80,089	84,422	91,147	91,147	106,827	91,271	9
 ①ビル空調 	HVAC for buildings	37,781	37,113	37,113	39,409	28,025	28,025	45,454	45,412	45,412	43,807	49,481	49,481	53,956	49,590	4
②産業空調	Industrial HVAC	39,734	39,699	39,699	46,558	36,311	36,311	38,635	34,677	34,677	40,614	41,666	41,666	52,871	41,681	4
(産業空調海外)	(Overseas)	(22,564)	(28,770)	(28,770)	(33,041)	(26,459)	(26,459)	(28,916)	(25,261)	(25,261)	(25,414)	(29,111)	(29,111)	(32,308)	(22,648)	(2:
(産業空調国内)	(Domestic)	(17,170)	(10,929)	(10,929)	(13,517)	(9,852)	(9,852)	(9,719)	(9,416)	(9,416)	(15,200)	(12,555)	(12,555)	(20,563)	(19,033)	(19
環境システム国内	Domestic	(54,951)	(48,043)	(48,043)	(52,926)	(37,878)	(37,878)	(55,173)	(54,828)	(54,828)	(59,008)	(62,036)	(62,036)	(74,519)	(68,623)	(6
2) 塗装システム事業	Paint Finishing System	60,601	68,006	68,006	63,050	59,188	59,188	67,780	60,065	60,065	56,720	59,131	59,131	71,770	69,363	6
(うち海外)	Division (Overseas)	(55,398)	(59,540)	(59,540)	(59,936)	(57,778)	(57,778)	(66,558)	(57,513)	(57,513)	(52,677)	(52,150)	(52,150)	(65,703)	(62,177)	(6:
(うち国内)	(Domestic)	(5,203)	(8,466)	(8,466)	(3,114)	(1,410)	(1,410)	(1,222)	(2,552)	(2,552)	(4,043)	(6,981)	(6,981)	(6,067)	(7,186)	(
	Gross profit on completed			24,660	13,569	14,107					11,068			13,218	19,352	
. 完成工事裁利益	construction contracts	12,953	11,707				27,676	11,173	15,168	26,341		16,150	27,218			3
(同率) . 販売費及び	(Ratio) Selling, general and	(13.99%)	(12.06%)	(13.00%)	(14.30%)		(12.81%)	(13.16%)		(14.21%)	(13.01%)	(16.39%)	(14.82%)	(14.36%)		(18
一般管理費	administrative expenses	7,547	8,788	16,335	8,101	9,760	17,861	8,725	9,532	18,258	8,691	9,858	18,549	9,165	10,671	1
(同率)	(Ratio)	(8.15%)	(9.05%)	(8.61%)	(8.54%)	(8.05%)	(8.27%)	(10.27%)	(9.49%)	(9.85%)	(10.21%)	(10.00%)	(10.10%)	(9.96%)	(8.87%)	(1
営業利益	Operating income	5,406	2,919	8,325	5,467	4,348	9,815	2,447	5,636	8,083	2,377	6,292	8,669	4,052	8,682	1
(同率)	(Ratio)	(5.84%)	(3.01%)	(4.39%)	(5.76%)	(3.59%)	(4.54%)	(2.88%)	(5.61%)	(4.36%)	(2.79%)	(6.38%)	(4.72%)	(4.40%)	(7.21%)	(8
l)環境システム事業	Green Technology System Division	3,032	166	3,198	3,092	1,695	4,788	1,346	2,623	3,969	1,462	4,085	5,547	3,255	5,294	
(同率)	(Ratio)	(4.77%)	(0.26%)	(2.51%)	(5.46%)	(2.10%)	(3.49%)	(2.52%)	(4.23%)	(3.44%)	(2.82%)	(6.36%)	(4.78%)	(5.44%)	(7.06%)	(
) 2) 塗装システム事業	Paint Finishing System Division	2,254	3,095	5,349	2,372	3,026	5,398	1,092	3,155	4,247	757	2,397	3,154	837	3,722	
(同率)	(Ratio)	(7.78%)	(9.23%)	(8.55%)	(6.21%)	(7.45%)	(6.85%)	(3.46%)	(8.21%)	(6.07%)	(2.28%)	(6.98%)	(4.67%)	(2.60%)	(8.20%)	(
経常利益	Ordinary income	5,800	3,232	9,033	5,907	4,821	10,728	3,251	6,041	9,292	2,853	6,726	9,579	4,539	7,804	1
(同率)	(Ratio)	(6.26%)	(3.33%)	(4.76%)	(6.23%)	(3.98%)	(4.97%)	(3.83%)	(6.01%)	(5.01%)	(3.35%)	(6.82%)	(5.22%)	(4.93%)	(6.48%)	(
())環境システム事業	Green Technology System	3,179	284	3,463	3,257	1,788	5,045	1,679	2,770	4,449	1,651	4,340	5,991	3,529	5,421	
	Division															
	(Ratio) Paint Finishing System	(5.00%)	(0.45%)	(2.72%)	(5.75%)	(2.22%)	(3.68%)	(3.15%)	(4.46%)	(3.85%)	(3.18%)	(6.76%)	(5.16%)	(5.90%)	(7.23%)	()
2) 塗装システム事業	Division	2,294	3,229	5,523	2,439	3,104	5,543	1,312	3,194	4,506	810	2,450	3,260	892	2,632	
(同率) 朝会社議会に長期	(Ratio)	(7.91%)	(9.62%)	(8.83%)	(6.39%)	(7.64%)	(7.03%)	(4.16%)	(8.31%)	(6.44%)	(2.44%)	(7.13%)	(4.83%)	(2.77%)	(5.80%)	(4
親会社株主に帰属 する当期純利益	Profit attributable to owners of parent	3,093	1,279	4,372	2,955	3,245	6,200	716	3,439	4,155	1,974	4,110	6,084	2,604	4,480	
(同率)	(Ratio)	(3.34%)	(1.32%)	(2.30%)	(3.12%)	(2.68%)	(2.87%)	(0.84%)	(3.42%)	(2.24%)	(2.32%)	(4.17%)	(3.31%)	(2.83%)	(3.72%)	(